

| Annexure-3                                                                                                                                                   |                                                               |                           |                   |                           |                                     |                                     |                             |                        |                            |                                                |                              |                                    |                 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|---------------------------|-------------------|---------------------------|-------------------------------------|-------------------------------------|-----------------------------|------------------------|----------------------------|------------------------------------------------|------------------------------|------------------------------------|-----------------|
| Name of the Corporate Debtor: Jaypee Cement Corporation Limited ; Date of commencement of CIRP: 22nd July, 2024 ; List of creditors as on: 7th February 2026 |                                                               |                           |                   |                           |                                     |                                     |                             |                        |                            |                                                |                              |                                    |                 |
| List of secured financial creditors (other than financial creditors belonging to any class of creditors)                                                     |                                                               |                           |                   |                           |                                     |                                     |                             |                        |                            |                                                |                              |                                    |                 |
| (Amount in ₹)                                                                                                                                                |                                                               |                           |                   |                           |                                     |                                     |                             |                        |                            |                                                |                              |                                    |                 |
| Sl. No.                                                                                                                                                      | Name of creditor                                              | Details of claim received |                   | Details of claim admitted |                                     |                                     |                             |                        | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|                                                                                                                                                              |                                                               | Date of receipt           | Amount claimed    | Amount of claim admitted  | Nature of claim                     | Amount covered by security interest | Amount covered by guarantee | Whether related party? |                            |                                                |                              |                                    |                 |
| 1                                                                                                                                                            | Assets Care & Reconstruction Enterprise Ltd                   | 08-08-24                  | 9,823,447,581.00  | 9,823,447,581.00          | Term Loan                           | 9,823,447,581.00                    | 9,198,658,278.00            | No                     | -                          | -                                              | -                            | -                                  |                 |
| 2                                                                                                                                                            | State Bank of India                                           | 06-08-24                  | 7,328,364,886.08  | 7,328,364,886.08          | Term Loan, Other Charges            | 7,328,364,886.08                    | -                           | No                     | -                          | -                                              | -                            | -                                  |                 |
| 3                                                                                                                                                            | Axis Bank Limited                                             | 09-08-24                  | 4,675,142,786.80  | 3,526,715,647.14          | Term Loan, BG (Invoked)             | 3,526,715,647.14                    | -                           | No                     | -                          | -                                              | 1,148,427,139.67             | -                                  |                 |
| 4                                                                                                                                                            | Punjab National Bank                                          | 16-08-24                  | 1,804,326,995.00  | 1,804,326,995.00          | Term Loan                           | 1,804,326,995.00                    | -                           | No                     | -                          | -                                              | -                            | -                                  |                 |
| 5                                                                                                                                                            | Indian Bank                                                   | 09-08-24                  | 1,641,354,049.00  | 1,641,354,049.00          | Term Loan                           | 1,641,354,049.00                    | -                           | No                     | -                          | -                                              | -                            | -                                  |                 |
| 6                                                                                                                                                            | Jammu and Kashmir Bank                                        | 09-08-24                  | 1,494,916,271.00  | 1,494,916,271.00          | Term Loan                           | 1,494,916,271.00                    | -                           | No                     | -                          | -                                              | -                            | -                                  |                 |
| 7                                                                                                                                                            | Bank Of Baroda                                                | 07-08-24                  | 1,273,738,953.71  | 1,273,738,953.71          | Term Loan                           | 1,273,738,953.71                    | -                           | No                     | -                          | -                                              | -                            | -                                  |                 |
| 8                                                                                                                                                            | Punjab and Sind Bank                                          | 16-08-24                  | 703,554,063.00    | 689,754,063.00            | Term Loan, BG (Uninvoked), expenses | 689,754,063.00                      | -                           | No                     | 13,800,000.00              | -                                              | -                            | -                                  | Refer Note 1    |
| 9                                                                                                                                                            | Union Bank of India                                           | 08-08-24                  | 1,319,365,023.00  | 1,319,365,023.00          | Term Loan                           | 1,319,365,023.00                    | -                           | No                     | -                          | -                                              | -                            | -                                  |                 |
| 10                                                                                                                                                           | SREI                                                          | 08-08-24                  | 22,375,388.00     | 22,375,388.00             | Overdue amount and charges          | 22,375,388.00                       | -                           | No                     | -                          | -                                              | -                            | -                                  |                 |
| 11                                                                                                                                                           | Yes Bank                                                      | 11-09-24                  | 150,860,000.00    | 150,860,000.00            | BG (Invoked & Uninvoked)            | 150,860,000.00                      | -                           | No                     | -                          | -                                              | -                            | -                                  |                 |
| 12                                                                                                                                                           | Pradeshya Industrial and Investment Corporation of UP Limited | 08-08-24                  | 47,600,000.00     | 0                         | Interest Free Loan                  | -                                   | -                           | No                     | -                          | -                                              | 47,600,000.00                | -                                  | Refer Note 3    |
| Total                                                                                                                                                        |                                                               |                           | 30,285,045,996.59 | 29,075,218,856.93         |                                     | 29,075,218,856.93                   | 9,198,658,278.00            |                        | 13,800,000.00              | -                                              | 1,196,027,139.67             | -                                  |                 |

Note 1: The Contingent claims of financial creditors are related to live Bank guarantees (BG) which have not yet been invoked.

Note 3: Pradeshya Industrial and Investment Corporation of UP Limited (PICUP) has invoked the BG against their financial claim which was admitted earlier by the Resolution Professional, and so, their dues are already settled. Thus, the financial claim filed by PICUP is no longer admissible. Necessary communication has been sent to PICUP. Accordingly, the CoC has been re-constituted.

Note 4: Status of claims is subject to further revision on the basis of verification of any additional documents/information as and when received.